

ROBERT S. METZ, CPA/ABV, CFE



EDUCATION	<ul style="list-style-type: none"> ▪ Bachelor of Science, Accounting, Brigham Young University, 2005 (<i>Magna Cum Laude</i>) ▪ Masters of Accountancy, Brigham Young University, 2005 (<i>Magna Cum Laude</i>)
PROFESSIONAL CERTIFICATIONS	<ul style="list-style-type: none"> ▪ Certified Public Accountant (CPA) ▪ Accredited in Business Valuation (ABV) ▪ Certified Fraud Examiner (CFE)
PROFESSIONAL ORGANIZATIONS	<ul style="list-style-type: none"> ▪ American Institute of Certified Public Accountants (AICPA) ▪ Texas Society of CPAs ▪ Association of Certified Fraud Examiners
BUSINESS EXPERIENCE	<ul style="list-style-type: none"> ▪ Whitley Penn (2011 – Present) <ul style="list-style-type: none"> - Forensic, Litigation & Valuation Services Partner (2018 – Present) <ul style="list-style-type: none"> ▪ Business valuations ▪ Tracing and characterization of assets ▪ Litigation support services ▪ Forensic accounting ▪ Damages calculations ▪ Financial statement modeling & forecasting ▪ Assist in deposition, mediation, and trial prep strategies and exhibits ▪ PricewaterhouseCoopers (2005-2008 and 2010-2011) <ul style="list-style-type: none"> - Senior Associate <ul style="list-style-type: none"> ▪ Forensic accounting ▪ Fraud investigations ▪ Damages calculations ▪ Government contract consulting ▪ Litigation support services ▪ Compliance audits ▪ Alcon Laboratories (2008-2010) <ul style="list-style-type: none"> - Internal Auditor <ul style="list-style-type: none"> ▪ Operational and financial audits ▪ Compliance audits ▪ Fraud investigations ▪ Risk assessments ▪ Internal controls development and testing
RECENT PUBLICATIONS / SPEAKING ENGAGEMENTS	<ul style="list-style-type: none"> ▪ 2014 Speaker Big D Treasury Conference – <i>Faces of Fraud</i> ▪ 2014 Speaker The X's and O's of Employee Benefits – <i>Cheaters Never Win</i> ▪ 2015 Speaker Collin County Bar Association – <i>What's it Worth Anyway?</i> ▪ 2015 Speaker Ikard Wynne, LLP – <i>What's it Worth Anyway?</i> ▪ 2015 Speaker Cantey Hanger, LLP – <i>Economic Damages: Methods and Procedures</i> ▪ 2016 Speaker ACFE – Fort Worth Chapter – <i>Report to the Nations Update</i> ▪ 2016 Speaker Employee Benefit Conference – <i>Faces of Fraud</i> ▪ 2017 Speaker Fort Worth Energy Conference – <i>Fraud in the Oil Patch</i> ▪ 2018 Speaker Fort Worth CPA Nonprofit Conference – <i>Fraud in Nonprofit Organizations</i> ▪ 2018 Speaker Surety Association of South Texas – <i>Fraud in the Construction Industry</i> ▪ 2018 Speaker 2018 TEXPO Conference – <i>Fraud: Who Can I Trust?</i> ▪ 2018 Co-Author Advanced Family Law Conference - <i>How the New Tax Code Changes Family Law Practice</i> ▪ 2018 Co-Author Family Lawyer Magazine – <i>What Family Lawyers Should Know About the TCJA</i> ▪ 2020 Speaker Dallas Association of Young Lawyers – <i>Expert Witness Preparation</i> ▪ 2021 Speaker Texas Association of School Business Officials – <i>Payroll Fraud Schemes</i> ▪ 2021 Co-Author Austin Lawyer – <i>What's Mine is Mine – What's Yours is Ours</i> ▪ 2021 Co-Author Advanced Family Law Drafting – <i>Find the Money Honey: Third Party Discovery</i> ▪ 2022 Speaker Petroleum Accountants Society of the Permian Basin – <i>Fraud in the O&G Industry</i> ▪ 2022 Speaker Risk Management Association – <i>Fraud: Who Can I Trust?</i> ▪ 2022 Speaker Advanced Family Law Conference – <i>Business Valuation and Examination of the Experts</i> ▪ 2024 Speaker Tolleson Fraud Conference – <i>Fraud Discussion Panel</i>